

“ ” “ ”
“ ” “ ” “ ” 2019
2020 A

2 —
2021

		C2	106.19
		D1=B1+C1	172,320.41
		D2=B2+C2	106.19
		E=A-D1+D2	106.19
		F	106.19

2 —

2020 8 7

1

2021 12 31 1

			632215958	

2

2021 12 31

3

		2108012000900 0888	175,319.14	
		632224557	0.00	
		1903010104001 9812	0.00	

2 —

2021 7 9

1

2021 12 31

1

4

		633096959	283,290.48	

2

2021 12 31

2

		8018801001148 10	250,024.39	
		2108012000600 0912	528,609.55	

2021 12 31

1

2021 12 31

2

2 —

2021

[2022]2-266

“

2021

1 —

[2022]2

2021

”

2021

6

2019

2021

				984,839,561.09						81,410.55		
										985,322,644.72		
				(1)		(2)	(3) (2)-(1)	% (4) (2)/(1)				
		1,000,000,000.00	1,000,000,000.00	969,969,561.09	81,410.55	970,452,644.72	483,083.63	100.05				
1.		600,000,000.00	600,000,000.00	569,969,561.09	680.00	569,969,561.09		100.00				
2.		200,000,000.00	200,000,000.00	200,000,000.00	36,204.61	200,036,044.21	36,044.21	100.02				
3.		200,000,000.00	200,000,000.00	200,000,000.00	44,525.94	200,447,039.42	447,039.42	100.22				
				14,870,000.00		14,870,000.00		100.00				
				984,839,561.09	81,410.55	985,322,644.72	483,083.63					

	175,319.14

2020

2021

				1,723,204,099.66						1,723,204,099.66		
				0.00						1,723,204,099.66		
				0.00								
				(1)		(2)	(3)	(2)-(1)	% (4) (2)/(1)			
		1,223,204,099.66	1,223,204,099.66	1,223,204,099.66	1,223,204,099.66	1,223,204,099.66			100.00			
1.		500,000,000.00	500,000,000.00	500,000,000.00	500,000,000.00	500,000,000.00			100.00			
2.												
3.												
4.		723,204,099.66	723,204,099.66	723,204,099.66	723,204,099.66	723,204,099.66			100.00			



(本页无正文，为《中国银河证券股份有限公司关于湘财股份有限公司 2021 年度募集资金存放与使用情况的专项核查意见》之盖章页)

保荐代表人：


何声焘


彭强

中国银河证券股份有限公司
2022年4月27日

